**BA 5200 - Information Systems Management**

**Finance - Credit Group**

**Call to Order:** 7:10PM

**Attendance:** [Joseph Williams](mailto:jokwilli@mtu.edu), [Irene Trierweiler](mailto:iltrierw@mtu.edu), Emily Wood, Reyn White, John Mware, [Trent Magers](mailto:tfmagers@mtu.edu). Atharva Joshi, [Lucas Kendall](mailto:lakendal@mtu.edu)

**Join Meeting Online:**<https://michigantech.zoom.us/j/88055551097>

**Minutes from Last Meeting:**

**Agenda**

* Action Items from Management
  + Migrate Trello Board: <https://trello.com/b/IIarpkG2/credit>
  + Prepare Status Update presentation
  + Fiance Credit Nouns Project
    - [Finance Credit - Nouns](https://docs.google.com/document/d/13_QV01F93aayREQwijRVP7aAJpFqdR8bo0hIAEDlws8/edit)
  + [Activities Map Folder](https://drive.google.com/drive/u/1/folders/18KE_vtrkm8Spt2mLYdXKsw1RxSm0Pm3P)
    - Joseph
      * ~~Open Credit Line - Completed~~
      * ~~Close Credit Line - Completed~~
    - Atharva
      * ~~Defer Payments on Loan - Completed~~
      * Finish Paying off Loan - W.I.P
    - Reyn
      * Buying Property - W.I.P.
      * ~~Getting a Mortgage - Completed~~
    - Emily
      * Opening a Savings Account - W.I.P
      * Make a Deposit - W.I.P
    - John
      * Created a great simple example
      * Made lots of updates and changes with multiple swim lanes
      * Edited presentation to reflect updates.
      * PM diagram for the whole budgeting process.
    - Irene
      * ~~Making a Withdrawal - Completed~~
      * ~~Opening/Closing Bank Account - Completed~~
    - Lucas
      * Request credit score - W.I.P
      * Request a credit review - W.I.P
    - Trent
      * Applying For Loan - W.I.P
      * Making Loan Payment - W.I.P
* Status Update Presentation - [Finance Credit Team - Sprint Status Update](https://docs.google.com/presentation/d/1vfqCTw1AKYkU1StgPhuhvlYwKyDw7BRUOz1WiwWNgcQ/edit#slide=id.g289a879b8a0_0_132)
* Updates from the Management side
  + Other fiance team is working on there process maps
  + We are at the same pace of all other teams
  + Working toward the goal of completing activity diagrams
  + Get a little more detailed image on the prototype interface.
  + Separate or someone that is designing the entire thing?
    - Team is working on ideas and would like design
  + Irene volunteered to design the interface.

*Goals/Actions for the next meeting:*

* All Team - Complete Activity Map by next meeting (October 15th, 2023)
  + [Atharva Joshi](mailto:atharvaj@mtu.edu), [Reyn White](mailto:walterw@mtu.edu), [Emily Wood](mailto:ewood@mtu.edu), [Lucas Kendall](mailto:lakendal@mtu.edu), [Trent Magers](mailto:tfmagers@mtu.edu)
* All Team - Interview completed by end of Semester (3 Interviews)
  + Review and refine interview questions.
* All Team - Brainstorm basic app interface layout.

*Next Meeting Date:* Sunday, October 15th, 2023 at 7:00pm - 8:00pm